

Monday, February 16, 2004

John Doe
ABC Company, Inc.
11 South LaSalle Street
Chicago, IL 60603

Dear John:

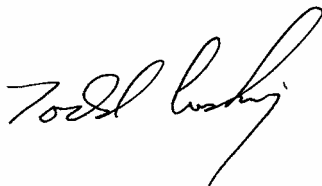
EBIT Associates, Ltd. is a licensed business broker with the Illinois Securities Department; file Number BB491, adhering to the rules and regulations under the Illinois Business Brokers Act of 1995, 14 IL. ADM. CODE CH. I, PART 140.

As a policy of EBIT Associates, Ltd. we have filed with the Illinois Secretary of State a Uniform Commercial Code - Financing Statement - Form UCC1.

This Business Broker Lien will be terminated at or prior to the closing of the acquisition of _____, upon receiving a certified check/money order or Bank Wire Instructions Form 359, The Standard Listing Agreement Form 339, and both Buyer's and Seller's signature on Disclaimer Form 358.

I have enjoyed working with all parties involved in the transaction of _____, and look forward to serving your future buying and selling needs.

Sincerely,

A handwritten signature in black ink, appearing to read "Todd Cushing". The signature is fluid and cursive, with a large loop at the end.

Todd Cushing
Principal CBI, FRC, BTS, CBB

TC: dw

cc: Lender: Copy's Form 339, 358, 359 and UCC-1
Buyer: Copy Form 358
Seller Attorney: Copy's Form 339, 358, 359 and UCC-1