

OCTOBER 24, 2023

Private Equity Lower Middle Market Outlook

5-7 PM



Paul W. Drury
Senior Managing Director
Strategic Capital
CNL Financial Group



MODERATOR

**Brennan
Hollenbeck**
CFP®, AIF®

Vice President
Wealth Advisor
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Brennan has 14 years of experience providing wealth planning and financial services to high-net-worth individuals, multi-generational families, executives, entrepreneurs and their closely held businesses. As a CERTIFIED FINANCIAL PLANNER™ professional and an Accredited Investment Fiduciary (AIF), Brennan's main focus has and always will be putting the client's best interests first. He is an integral part of the Firm's Retirement Planning Division which helps businesses and business owners develop, manage, and optimize their retirement plan strategies, including 401(k)'s, Cash Balance Plans, SEP IRA's, and Simple Plans.

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Paul Drury serves as senior managing director of CNL Financial Group and CNL Strategic Capital. He joined the CNL Strategic Capital team responsible for the day-to-day operations. Prior to joining CNL, Mr. Drury served as senior managing director at Levine Leichtman Capital Partners (LLCP). During his 16 years at LLCP, he helped to originate multiple new platform investments, including several of CNL Strategic Capital's investments. He has spent his career in numerous roles related to middle-market corporate finance and M&A including CIT Group, Inc., Bank of America, and InterFirst Bank. Paul earned his Master of Business Administration, with Honors, from The University of Chicago Booth School of Business and his B.B.A. Finance and Accounting from Texas Tech University.

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5:00 PM - 7:00 PM

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